

Activity 1 (computer-based, reading comprehension, task-based):

What is Financial Plan?

Multimedia input:

PowerPoint Presentation

Videos:

- <https://youtu.be/Yyq4X71H5Fw> - How to start your Business Financial plan
- <https://youtu.be/xO9sul1pLQ8> - in Spanish
- <https://www.youtube.com/watch?v=5TvevcoeYlc&feature=youtu.be> - 4 Basic - Principles of Financial Planning
- <https://www.youtube.com/watch?v=Z-a4ELXtbAs> - Financial Plan

Web:

- <https://www.inc.com/guides/business-plan-financial-section.html>
- <https://www.thebalance.com/writing-the-business-plan-section-8-2947026>

Learning objective/s: Learners will be able to integrate financial concepts to design a financial plan of their own.

Approximate time: 1h

Procedure/description: task-based activity of 2 separate tasks. Learners are guided through input by presentation, web text and videos.

Task 1: Foundations of Financial Plan – PowerPoint Presentation & Videos. At the end of the activity learners will be able to define the 4 stages of a financial plan.

Task 2: Key concepts – videos. Learners are guided through input by watching the videos and reading a text to understand and develop concepts as:

- Income statement pro-forma.
- Pro-forma balance sheet.
- Cash-flow projected
- Breakeven analysis.
- Scenario analysis.